

# Public Fundraising Transactions

## Initial Public Offerings

Client	Details	Lodgement Date
Watermark Global Leaders Fund Limited	IPO raising \$91 million	27 October 2016
Antipodes Global Investment Company Limited	IPO raising \$313 million	22 July 2016
US Select Private Opportunities Fund III	IPO raising \$77 million	15 June 2016
WAM Leaders Limited	IPO raising \$394.3 million	4 April 2016
Monash Absolute Investment Company Limited	IPO seeking to raise \$52.5 million	23 February 2016
New Energy Solar	IPO raising \$182 million	December 2015
Absolute Equity Performance Fund Ltd	IPO seeking to raise \$100 million	23 November 2015
Building IQ, Inc.	IPO raising \$20 million	30 October 2015
Future Generation Global Investment Company Limited	IPO raising \$302 million	26 June 2015
Pureprofile Limited	IPO and secondary sale raising \$12.1 million	19 June 2015
Future Fibre Technologies Limited	IPO raising \$21 million	2 April 2015
Wealth Defender Equities Limited	IPO raising \$125 million	11 March 2015
Spring FG Limited	IPO raising \$4.5 million	12 December 2014
Arowana Australasian Value Opportunities Fund Limited	IPO raising \$48.1 million	28 November 2014
Genetic Signatures Limited	IPO raising \$7.5 million	7 November 2014
IPH Limited	IPO and secondary sale raising \$166 million (at market capitalisation of \$331 million)	9 October 2014
CBG Capital Limited	IPO raising \$24.2 million	14 September 2014
Urbanise.com Limited	IPO raising \$20 million	11 August 2014
OMI Holdings Limited	IPO raising \$2 million	16 July 2014

### Corporate and Commercial Lawyers

## Initial Public Offerings

Client	Details	Lodgement Date
Future Generation Investment Fund Limited	IPO raising \$200 million	2 July 2014
Global Value Fund Limited	IPO raising \$55 million	29 May 2014
Australian Property Opportunities Fund II	IPO raising \$110 million	23 May 2014
American Patriot Oil & Gas Limited	IPO raising \$12 million	16 April 2014
Sandon Capital Investments Limited	IPO raising \$35 million	11 November 2013
Freelancer Limited	IPO raising \$16.5 million (at market capitalisation of \$218 million)	21 October 2013
Australian Property Opportunities Fund	IPO raising \$161 million	11 June 2013
Watermark Market Neutral Fund Limited	IPO raising \$69 million	7 June 2013
US Select Private Opportunities Fund II	IPO raising \$61 million	22 February 2013
Australian Masters Yield Fund No 5 Limited	IPO raising \$101.5 million	27 November 2012
NAOS Emerging Opportunities Company Limited	IPO raising \$17.4 million	22 November 2012
Emerging Markets Masters Fund	IPO raising \$68 million	16 August 2012
US Select Private Opportunities Fund	IPO raising \$61.5 million	29 June 2012
Australian Masters Yield Fund No 4 Limited	IPO raising \$98 million	4 June 2012
Australian Masters Yield Fund No 3 Limited	IPO raising \$96 million	7 November 2011
US Masters Residential Property Fund	IPO raising \$69 million	21 April 2011
Australian Masters Yield Fund No 2 Limited	IPO raising \$50 million	23 March 2011
Australian Masters Yield Fund No 1 Limited	IPO raising \$64 million	18 October 2010
Australian Governance Masters Index Fund Limited	IPO raising \$28.5 million	15 December 2009
Australian Masters Corporate Bond Fund No 5 Limited	IPO raising \$53.6 million	6 October 2009
Australian Masters Corporate Bond Fund No 4 Limited	IPO raising \$72.3 million	5 May 2009
Australian Masters Corporate Bond Fund No 3 Limited	IPO raising \$41.5 million	5 February 2009
Global Resource Masters Fund Limited	IPO raising \$44.6 million	11 December 2008
Australian Masters Corporate Bond Fund No 2 Limited	IPO raising \$35.5 million	25 August 2008

## Initial Public Offerings

Client	Details	Lodgement Date
Australian Masters Corporate Bond Fund No 1 Limited	IPO raising \$54.3 million	28 May 2008
WAM Active Limited	IPO raising up to \$25 million	6 November 2007
Advanced Surgical Design & Manufacture Limited	IPO raising up to \$2.4 million	26 October 2007
Asian Masters Fund Limited	IPO raising \$48.9 million	26 October 2007
Global Geoscience Limited	IPO raising \$3.3 million	23 October 2007
Tel.Pacific Limited	IPO raising \$5 million	25 May 2007
itX Group Limited	IPO and secondary sale raising \$8.75 million	22 February 2007
KFM Diversified Infrastructure and Logistics Fund	IPO raising \$200 million	17 November 2006
Australian Enhanced Income Fund	IPO raising \$18 million	27 July 2006
EIM Resources Limited	IPO raising \$20 million <b>[did not proceed]</b>	27 June 2005
Cadence Capital Limited	IPO raising \$7 million	24 June 2005
Fat Prophets Australia Fund Ltd	IPO raising \$32 million	9 February 2005
Advanced Nanotechnology Limited	IPO raising \$9 million	10 January 2005
ConnXion Limited	IPO raising \$3.6 million	24 November 2004
Datadot Technology Limited	IPO raising \$10 million	22 November 2004
Iberian Resources Limited	IPO raising \$5 million	15 October 2004
Aspyre Capital Investments Limited	IPO raising up to \$30 million <b>[did not proceed]</b>	16 August 2004
Structural Monitoring Systems Ltd	IPO raising \$5 million	30 June 2004
Peters McGregor Investments Ltd	IPO raising \$29 million	27 January 2004
Signature Brands Limited	IPO raising \$3.2 million	3 December 2003
van Eyk Three Pillars Limited	IPO raising \$50 million	14 November 2003
Clime Capital Limited	IPO raising \$17.5 million	12 November 2003
Wilson Leaders Limited	IPO raising \$44 million	11 November 2003
MMC Contrarian Limited	IPO raising \$200 million	10 October 2003
Paradigm Gold Limited	IPO raising \$3.5 million	19 September 2003
ITL Limited	IPO raising \$25 million	17 September 2003
Knights Insolvency Administration Limited	IPO raising \$8 million	17 June 2003
Wilson Investment Fund Limited	IPO raising \$150 million	16 June 2003
Wallace Absolute Return Limited	IPO raising \$16 million	29 October 2002

## Initial Public Offerings

Client	Details	Lodgement Date
Nova Health Limited	IPO raising \$36 million	28 February 2002
National Telecoms Group Limited	IPO raising \$14.8 million	2 November 2000
Cyberstox Limited	IPO raising \$3.5 million <b>[did not proceed]</b>	19 September 2000
Clarity International Limited	IPO raising \$3 million	12 September 2000
Objectif Telecommunications Ltd	IPO raising \$7.3 million	20 April 2000
Udu Resources Limited	IPO raising \$3 million <b>[did not proceed]</b>	14 April 2000
Go Bet Limited	IPO raising \$3 million <b>[did not proceed]</b>	13 April 2000
Sharon Austen Limited	IPO raising \$5 million	31 March 2000
KAZ Computer Services Limited	IPO and secondary sale raising \$32 million	31 January 2000
JAM Development Capital Limited	IPO raising \$20 million	1 December 1999
Fantastic Furniture Holdings Limited	IPO and secondary sale raising \$20 million	21 September 1999
The Ambition Group Limited	IPO raising \$3 million	9 September 1999
eBet Limited	IPO raising \$10 million	16 August 1999
WAM Capital Limited	IPO raising \$20 million	26 May 1999
Coms21 Limited	IPO raising \$9.9 million	28 November 1996
Blueberry Farms of Australia Ltd	IPO raising \$5 million	13 October 1995
Australis Media Limited	IPO raising \$35 million	10 August 1993

## Non – IPO Public Offerings

Client	Details	Lodgement Date
Century Australia Investments Limited	Public offer seeking to raise \$75 million	19 April 2017
US Masters Residential Property Fund	Public offer of new series of unsecured notes raising \$175 million	23 January 2017
Genetic Signatures	Placement and SPP raising \$15 million	September 2016
US Masters Residential Property Fund	Public offer and unit purchase plan seeking to raise \$85.7 million	22 August 2016
Asian Masters Fund Limited	Public offer raising \$12.7 million	18 July 2016

## Non – IPO Public Offerings

Client	Details	Lodgement Date
Mercantile Investment Company Limited	Public offer of unsecured notes raising \$15.6 million	16 June 2016
Emerging Markets Masters Fund	Placement and raising \$14 million	6 April 2016
IPH Limited	Placement and share purchase plan raising \$111 million	24 November 2015
Sandon Capital Limited	Share purchase plan raising \$25 million	October 2015
US Masters Residential Property Fund	Public offer of new series of unsecured notes raising \$90.5 million	29 September 2015
US Masters Residential Property Fund	Public offer of unsecured notes raising \$150 million	2 December 2014
US Select Private Opportunities Fund II	Public offer raising \$29.1 million	20 June 2014
Emerging Markets Masters Fund	Public offer raising up to \$64 million (ongoing series of offers)	28 April 2014
Qube Holdings Limited	Placement and share purchase plan raising \$200 million	28 March 2014
Global Geoscience Limited	Placement raising \$0.9 million	27 March 2014
Donaco International Limited	Placement raising \$75 million	25 March 2014
Clime Capital Limited	Placement raising \$9.7 million	20 March 2014
Donaco International Limited	Placement raising \$25 million and public offer raising \$25,000	20 November 2013
Cadence Capital Limited	Public offer raising \$54.1 million	14 November 2013
US Masters Residential Property Fund	Public offer raising \$68 million	11 April 2013
Emerging Markets Masters Fund	Public offer raising \$46 million	5 April 2013
Clime Capital Limited	Placement raising \$3.9 million	25 February 2013
Intelligent Solar Limited	Public offer raising \$9 million	19 February 2013
Cadence Capital Limited	Public offer raising \$72.1 million	18 February 2013
Australian Leaders Fund Limited	Public offer raising \$56.8 million	12 February 2013
Donaco International Limited	Public offer raising \$743,800	13 December 2012
US Masters Residential Property Fund	Public offer raising \$100.1 million	12 November 2012
WAM Capital Limited	Public offer raising \$36.9 million	2 August 2012
US Masters Residential Property Fund	Public offer raising of \$65.8 million	15 May 2012
Cobar Consolidated Minerals Limited	Placement raising \$16.9 million	27 October 2011
Qube Logistics Holdings Limited	Placement raising \$85 million	12 December 2011

## Non – IPO Public Offerings

Client	Details	Lodgement Date
US Masters Residential Property Fund	Public offer raising of \$31 million	24 October 2011
Cobar Consolidated Minerals Limited	Placement raising \$10.7 million	18 April 2011
Qube Logistics	Placements raising \$116.6 million	10 March and 12 April 2011
Qube Logistics	Placement raising \$28.5 million	28 May 2010
Bounty Industries Limited	Public offer of unsecured convertible notes raising up to \$6 million	16 May 2007
Lease Company of Australia Ltd	Debenture offer raising up to \$40 million [ <b>did not proceed</b> ]	28 February 2006
Advanced Nanotechnology Limited	Public offer raising \$0.5 million	28 February 2005
Wallace Absolute Return Ltd	Public offer raising up to \$73 million	21 January 2005
Primelife Corporation Limited	Placement raising \$5 million	15 December 2004
Primelife Corporation Limited	Public offer of converting notes raising \$60 million	24 November 2004
Clime Capital Limited	Public offer raising up to \$20 million	14 October 2004
Infochoice Limited	Public offer raising \$0.5 million	4 June 2004
Trent Capital Limited	Public offer raising \$2 million	20 April 2004
Signature Brands Limited	Public offer raising \$4.5 million	8 April 2004
Infochoice Limited	Public offer raising \$2 million	3 February 2004
Wallace Absolute Return Limited	Public offer raising \$2.3 million	4 December 2003
Unwired Group Limited	Public offer raising \$5 million and wholesale offer raising \$75 million	20 November 2003
eBet Limited	Public offer of unsecured convertible notes raising \$1.2 million	10 September 2002
Cockatoo Ridge Wines Limited	Public offer raising \$2 million	24 December 2001
eGlobal International Limited	Public offer raising \$4.6 million	24 November 2000

## Rights Issues

Client	Details	Lodgement Date
MaxSec Group Limited	Non renounceable rights issue raising \$4.1 million	29 January 2016
MaxSec Group Limited	Private placement to institutional	27 January 2016

## Rights Issues

Client	Details	Lodgement Date
	and professional investors raising \$2.1 million	
Century Australia Investments Limited	Rights issue raising \$10.2 million	12 May 2015
Donaco International Limited	Rights issue raising \$132 million	3 February 2015
Global Geoscience Limited	Entitlement offer of shares and options raising \$0.3 million	29 September 2014
Clime Capital Limited	Bonus issue of options	4 April 2014
US Masters Residential Property Fund	Rights issue raising \$87.3 million	20 January 2014
Cadence Capital Limited	Bonus issue of options	6 January 2014
Australasian Wealth Investments Limited	Rights issue raising \$14 million	25 September 2013
Global Geoscience Limited	Entitlement offer of shares and options raising \$0.6 million	13 May 2013
Australian Leaders Fund Limited	Bonus issue of options	4 April 2013
Clime Capital Limited	Rights issue raising \$13.4 million	1 March 2013
Donaco International Limited	Bonus issue of options	13 December 2012
Ironbark Capital Limited	Rights issue raising \$6.8 million	2 October 2012
Webster Limited	Rights issue raising \$13.4 million	3 September 2012
WAM Capital Limited	Bonus issue of options	17 April 2012
Antaria Limited	Rights issue raising approximately \$3 million	24 August 2011
Ord Minnett as underwriter for Intercept Minerals Limited	Rights issue and institutional placement raising \$5.2 million	18 August 2011
Mintails Limited	Rights issue raising approximately \$3 million	1 June 2011
Webster Limited	Rights issue raising \$10.9 million	31 May 2011
Cobar Consolidated Minerals Limited	Rights issue raising \$13 million	18 April 2011
Thomas & Coffey Limited	Rights issue raising \$5.3 million	28 February 2011
Wallace Absolute Return Limited	Rights Issue raising approximately \$2.2 million	6 December 2010
Qube Logistics	Rights Issue raising \$36.5 million	4 June 2010
WAM Active Limited	Bonus issue of options	10 February 2010
Qube Logistics	Rights Issue raising \$24 million	17 November 2009
Australian Leaders Fund Limited	Bonus issue of options	21 August 2009
IEG Holdings Limited	Rights issue raising approximately \$0.8 million	22 April 2009
Global Geoscience Limited	Rights issue of options	29 January 2008

## Rights Issues

Client	Details	Lodgement Date
Clime Capital Limited	Entitlements offer raising \$22.2 million	16 March 2007
Wallace Absolute Return Limited	Rights issue raising \$52 million	6 March 2007
Wilson Leaders Limited	Bonus issue of options	25 August 2006
General Publishers Limited	Rights issue raising \$3.15 million	28 July 2006
CommSecure Ltd	Rights Issue raising \$0.9 million	28 October 2005
Wilson Investment Fund Limited	Rights issue of options	22 December 2004
Primelife Corporation Limited	Rights issue raising \$75 million	6 August 2004
Structural Systems Limited	Rights issue of unsecured convertible notes raising \$5.7 million	4 March 2004
Independent Practitioner Network Limited	Rights issue raising \$7.35 million	16 September 2003
WAM Capital Limited	Rights issue of options	9 September 2003
Nova Health Limited	Rights issue raising \$19 million	20 June 2003
Cordukes Limited	Rights issue of converting preference share raising \$3 million	19 April 2002
WAM Capital Limited	Rights issue of options	26 October 2001
MTM Entertainment Trust	Rights issue raising \$7 million	30 July 2001
The Ambition Group Limited	Rights issue of unsecured notes raising \$2.5 million	17 July 2001
Chiquita Brands South Pacific Limited	Rights issue and public offer raising \$11.8 million	8 April 1999
Australian Resources Limited	Rights issue raising \$11.2 million	28 July 1998

Last updated 1 May 2017